

### AIM Rule 26 Compliance

- For a description of our company please follow link:

<http://www.parallelmediagroup.com/about.html>

- For information on our Board please follow link:

<http://www.parallelmediagroup.com/company-directors.html>

- Table of Committees:

<b>Committee</b>	<b>Chair</b>	<b>Members</b>
Audit Committee	Edward Adams	Leonard Fine David Ciclitira
Remuneration Committee	Leonard Fine	Edward Adams David Ciclitira
AIM Compliance Committee	Leonard Fine	Edward Adams David Ciclitira

- Country of incorporation: United Kingdom
- Registration Number: 603968
- Main Country of operation: United Kingdom
- The bulk of Parallel Media Group plc revenues are derived from the UK and Europe.
- For Article of Association please follow link:  
<http://www.parallelmediagroup.com/documents/ArticlesofAssociation.pdf>
- For Memorandum of Association please follow link:  
<http://www.parallelmediagroup.com/documents/MemorandumofAssociation.pdf>
- Parallel Media Group plc shares are only traded on AIM, a market operated by London Stock Exchange plc and has not applied or agreed to have any of its securities admitted or traded to any other exchange or platform.
- For most recent financial report please follow link:  
[http://www.parallelmediagroup.com/documents/PMG2007annualreport\\_000.pdf](http://www.parallelmediagroup.com/documents/PMG2007annualreport_000.pdf)
- For all notifications made in the past 12 months please follow link:  
<http://www.investegate.co.uk/index.aspx?searchtype=3&words=paa&Go=Search>
- For AIM admissions document please follow link:  
<http://www.parallelmediagroup.com/documents/AIMadmissionsdocument2001.pdf>

- For details on Key advisors please follow link:

<http://www.parallelmediagroup.com/company.html>

- The table below sets out the authorised and issued share capital as per the Statutory Accounts as at 31<sup>st</sup> December 2007, together with the comparables for 2006.

	<b>31 December 2007 £'000</b>	<b>31 December 2006 £'000</b>
<b><i>Authorised</i></b>		
1,799,533,475 ordinary shares of 0.5p each	8,998	8,998
199,831,545 ordinary shares of 0.5p each	999	999
	<b>9,997</b>	<b>9,997</b>
<b><i>Issued and fully paid</i></b>		
413,037,700 ordinary shares of 0.5p each (31 December 2006: 296,429,269 ordinary shares of 0.5p each)	2,065	1,482
199,831,545 ordinary shares of 0.5p each	999	999
	<b>3,064</b>	<b>2,481</b>

The total number of ordinary shares of 0.5p each in issue at 30th June 2008 is 413,037,700 with each ordinary share carrying one vote. Therefore the value of the issued share capital is £2,065,188.50.

- The percentage of securities not in public hands as at 30<sup>th</sup> June 2008 is 15.7% of the issued share capital.
- The following interests of significant shareholders have been notified to the company

<b>Shareholder</b>	<b>No. of Shares</b>	<b>%</b>
David Ciclitira (Owned and/or interest in)	64,673,719	15.7%
Pacific Continental Securities (UK) Nominees	147,307,593	35.7%
Pershing Keen Nominees Ltd	33,632,470	8.1%
Snowy Invest & Trade Inc	20,967,407	5.1%
DWS Nominees	20,000,000	4.8%
Pershing Keen Nominees Ltd	19,455,119	4.7%
Prism Nominees	16,081,177	3.9%
Other shareholders	90,920,215	22.0%

- There are no restrictions on the transfer of any of the companies securities
- This information has been disclosed pursuant to the Rule 26 of the AIM Rules for companies and was last updated on 30<sup>th</sup> June 2008.